

Name of Company – Sambhv Steel Tubes Limited

1. Type of Issue (IPO/FPO): IPO

2. Issue Size: INR 5,400.00 million*

*Source: Prospectus dated June 28, 2025

3. Grade of issue along with name of the rating agency: Not Applicable

4. Subscription Level (Number of times): 21.65^

^(prior to rejections). Source –Basis of allotment dated June 30, 2025.

5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:

Particulars	Percentage
(i) allotment in the issue*	10.43%
(ii) at the end of the 1st Quarter immediately after the listing of the issue^	NA
(iii) at the end of 1st FY (March 31, 2026)^	NA
(iv) at the end of 2nd FY (March 31, 2027)^	NA
(v) at the end of 3rd FY (March 31, 2028)^	NA

(*) As per the Basis of Allotment dated June 30, 2025

(^) QIB Holding not disclosed as reporting for relevant fiscal years has not been completed

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges):

(Rs in million)

Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	N.A.	N.A.	N.A.
Net Profit for the period	N.A.	N.A.	N.A.
Paid-up equity share capital	N.A.	N.A.	N.A.
Reserves excluding revaluation reserves	N.A.	N.A.	N.A.

* Financials not disclosed as reporting for the relevant fiscal years has not been completed.

7. Trading Status in the scrip of the issuer: Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited. The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	N.A.
(ii) at the end of 2nd FY (March 31, 2027)*	N.A.
(iii) at the end of 3rd FY (March 31, 2028)*	N.A.

* Trading status not disclosed as the relevant fiscal years have not been completed

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8. Change in Directors of issuer from the disclosures in the offer document:

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	N.A.	N.A.
(ii) at the end of 2nd FY (March 31, 2027)*	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2028)*	N.A.	N.A.

*Changes in directors not disclosed as relevant fiscal years have not been completed

9. Status of implementation of project/ commencement of commercial production:

- As disclosed in the offer document: NA
- Actual implementation: N.A.
- Reasons for delay in implementation, if any: N.A.

10. Status of utilization of issue proceeds: (₹ in Million)

- As disclosed in the offer document

Particulars	Amount to be funded from the Net Proceeds	Estimated schedule of deployment of Net Proceeds	
		Financial Year 2026	Financial Year 2027
Pre-payment or scheduled re-payment of a portion of certain outstanding borrowings availed by our Company	3,900.00	3,900.00	Nil
General Corporate Purpose	224.55	224.55	Nil
Total	4,124.55	4,124.55	Nil

- Actual implementation: will be updated in due course (₹ in Million)

Particulars	Amt. as proposed in the offer document	Amount utilized^	Amount unutilized
Repayment/ prepayment, in full or in part, of certain outstanding borrowings availed by our Company	3,900.00	N.A	N.A
General Corporate Purpose	224.55	N.A	N.A
Total	4,124.55	N.A	N.A

- Reasons for delay in implementation, if any: Not applicable
Reason for delay: Not applicable

11. Comments of monitoring agency, if applicable:

(a) Comments on use of funds	will be updated in due course
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	

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(c) Any other reservations expressed by the monitoring agency about the end use of funds

12. Pricing Data

Issue Price (₹): 82/-

Designated Stock Exchange: National Stock Exchange of India Limited

Listing Date: July 02, 2025

Price parameters	At close of listing day (i.e July 02, 2025)	At close of 30th calendar day from listing day*	At close of 90th calendar day from listing day*	As at the end of 1st FY after the listing of the Offer (March 31, 2026)		
				Closing price	High (during the FY)	Low(during the FY)
Market Price	97.59	120.70	N.A.	N.A.	N.A.	N.A.
NIFTY50	25,453.40	24,487.4	N.A.	N.A.	N.A.	N.A.
Sectoral Index	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

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Price parameters	As at the end of 2nd FY after the listing of the Offer (March 31, 2027)*			As at the end of 3rd FY after the listing of the Offer (March 31, 2028)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
SENSEX	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: NSE website

Note: The 30th and 90th calendar day computation includes the listing day. If either of the 30th or 90th calendar days is a trading holiday, the previous trading day is considered for the computation.

High and low prices have been disclosed based on the closing prices of the respective fiscal year.

* Pricing Data not disclosed as the relevant fiscal years/period have not been completed

13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratios	Company / Peers	As disclosed in the offer document*	At the end of 1st FY (March 31, 2026) **	At the end of 2nd FY (March 31, 2027) **	At the end of 3rd FY (March 31, 2028) **
EPS	Company				
	Consolidated (Diluted)	3.79	N.A.	N.A.	N.A.
	Peer Group & Industry Avg (Diluted)			N.A.	N.A.
	APL Apollo Tubes Limited	26.40	N.A.	N.A.	N.A.
	Hariom Pipes Industries Limited	18.34	N.A.	N.A.	N.A.
	Hi-Tech Pipes Limited	2.69	N.A.	N.A.	N.A.
	JTL Industries Limited	6.52	N.A.	N.A.	N.A.
	Rama Steel Tubes Limited	0.49	N.A.	N.A.	N.A.
	Surya Roshni Limited	30.25	N.A.	N.A.	N.A.
	Industry Avg	14.11	N.A.	N.A.	N.A.
P/E (Diluted)	Company				
	Consolidated	21.64	N.A.	N.A.	N.A.
	Peer Group & Industry Avg^			N.A.	N.A.
	APL Apollo Tubes Limited	68.52	N.A.	N.A.	N.A.
	Hariom Pipes Industries Limited	21.15	N.A.	N.A.	N.A.
	Hi-Tech Pipes Limited	35.52	N.A.		
	JTL Industries Limited	10.16	N.A.	N.A.	N.A.
	Rama Steel Tubes Limited	24.27	N.A.	N.A.	N.A.
	Surya Roshni Limited	10.98	N.A.	N.A.	N.A.

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Accounting ratios	Company / Peers	As disclosed in the offer document*	At the end of 1st FY (March 31, 2025) **	At the end of 2nd FY (March 31, 2026) **	At the end of 3rd FY (March 31, 2027) **
RoNW (%)	Industry Avg	28.43	N.A.	N.A.	N.A.
	Company				
	Consolidated	25.42	N.A.	N.A.	N.A.
	Peer Group & Industry Avg		N.A.	N.A.	N.A.
	APL Apollo Tubes Limited	22.21	N.A.	N.A.	N.A.
	Hariom Pipes Industries Limited	13.56			
	Hi-Tech Pipes Limited	8.90	N.A.	N.A.	N.A.
	JTL Industries Limited	19.15			
	Rama Steel Tubes Limited	10.40			
	Surya Roshni Limited	17.41	N.A.		
NAV per share (₹)	Industry Avg	15.27	N.A.	N.A.	N.A.
	Company				
	Consolidated	18.19	N.A.	N.A.	N.A.
	Peer Group & Industry Avg		N.A.	N.A.	N.A.
	APL Apollo Tubes Limited	129.60	N.A.	N.A.	N.A.
	Hariom Pipes Industries Limited	160.50	N.A.	N.A.	N.A.
	Hi-Tech Pipes Limited	38.20	N.A.		
	JTL Industries Limited	43.72			
	Rama Steel Tubes Limited	2.14			
	Surya Roshni Limited	187.63			
	Industry Avg	93.63	N.A.	N.A.	N.A.

Notes

* Sourced from Prospectus dated June 28, 2025

**Not available as the relevant fiscal years have not been completed / information not disclosed

14. Any other material information: Please refer to the Stock Exchange filing. For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com